

Corporate Briefing

BAWANY AIR PRODUCTS LIMITED

November 2026

BAWANYAIR
PRODUCTS LIMITED

Corporate Briefing Overview of 2026

A SNAPSHOT OF OUR COMPANY

BAWANYAIR
PRODUCTS LIMITED

Company Identity and Background

ESTABLISHED HISTORY

Our company was established as a public limited entity in **1978**, marking over four decades of presence in Pakistan's financial landscape. This longevity underscores our commitment to the market and stakeholders.

STOCK EXCHANGE LISTING

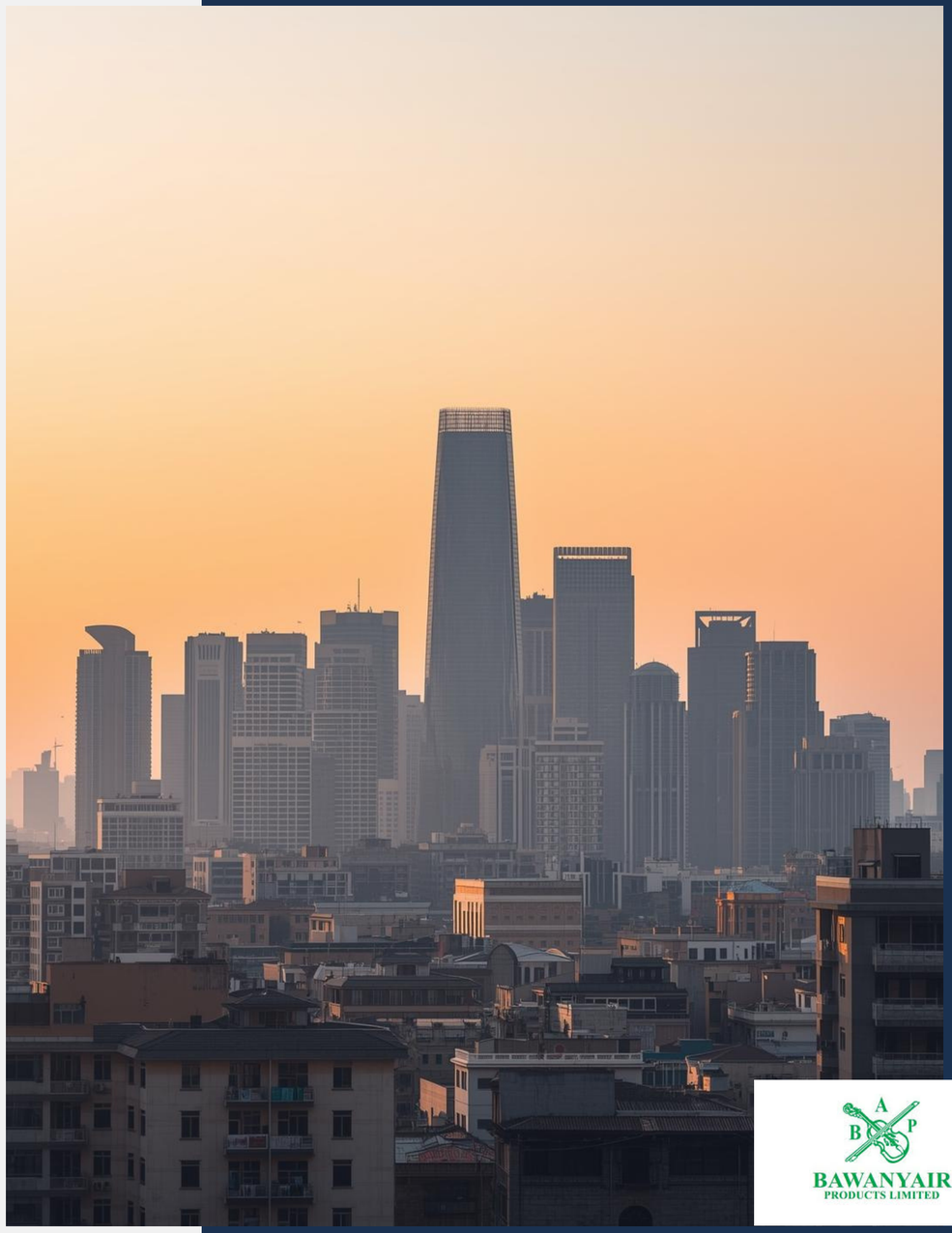
We are proudly listed on the **Pakistan Stock Exchange**, providing transparency and accessibility to our investors. This listing is a testament to our compliance with regulatory standards and robust operational framework.

BAWANYAIR
PRODUCTS LIMITED

Principal Activity and Head Office

Overview of Company Operations

- Investment in shares and stocks
- Dealing in bonds and securities
- Head office located in Karachi
- Engaged in investment in companies
- Public limited company operations



Financial Overview for Fiscal Year 2026

SUMMARY OF KEY FINANCIAL PERFORMANCE HIGHLIGHTS

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PARTICULARS	2026	2025	2024	2023	2022	2021	2020	2019	2018	2017
FINANCIAL POSITION										
Shareholders' equity	(92,302,585)	(29,254,312)	24,794,475	47,417,768	(11,970,293)	(2,836,820)	(83,785,181)	2,777,483	16,165,826	27,638,123
Surplus on revaluation	-	-	-	-	-	-	99,007,533	35,118,869	35,884,752	36,702,131
Share application money	3,197,120,000	3,197,120,000	-	-	-	-	-	-	-	-
Non-current liabilities	72,778,369	11,596,988	-	-	45,166,660	45,166,660	50,063,663	51,219,943	61,007,378	62,721,588
Current liabilities	1,478,664	5,373,123	6,517,965	46,663,045	101,909,169	93,168,216	94,137,253	85,143,518	83,886,294	75,483,447
Total Equity and Liabilities	**3,179,074,448**	**3,184,835,799**	**31,312,440**	**94,080,813**	**135,105,536**	**135,498,056**	**159,423,268**	**174,259,813**	**196,944,250**	**202,545,289**
Property, plant and equipment	260,344	134,158	731,795	813,106	860,170	1,034,950	147,491,688	160,730,656	177,559,562	183,889,558
Long term deposits	-	-	-	-	2,342,084	2,342,084	3,001,494	3,001,494	3,161,358	3,221,357
Deferred tax asset	-	-	-	-	-	-	-	-	-	-
Current assets	3,178,814,104	3,184,701,641	30,580,645	93,267,707	8,803,014	9,020,754	8,930,087	10,527,663	16,223,330	15,434,374
Non current assets held for sale	-	-	-	-	123,100,268	123,100,268	-	-	-	-
Total Assets	**3,179,074,448**	**3,184,835,799**	**31,312,440**	**94,080,813**	**135,105,536**	**135,498,056**	**159,423,269**	**174,259,813**	**196,944,250**	**202,545,289**
FINANCIAL PERFORMANCE										
Net sales	-	-	-	-	-	-	12,795,636	51,909,593	89,088,321	82,702,366
Dividend income	731	1,474	-	-	-	-	-	-	-	-
Unrealised gain on investments - net	51,698	51,034	-	-	-	-	-	-	-	-
Loss on sale of investments - net	(5,292,874)	-	-	-	-	-	-	-	-	-
Brokerage and commission expense	(38,681,694)	-	-	-	-	-	-	-	-	-
Cost of sales	-	-	-	-	-	-	(16,145,085)	(51,526,899)	(84,695,888)	(80,462,022)
Gross (loss) / profit	(43,922,139)	52,508	-	-	-	-	(3,349,449)	382,694	4,392,433	2,240,344
Expenses - net of other income	(9,786,779)	(52,941,080)	(22,447,619)	59,399,330	(9,024,259)	(16,797,991)	(81,244,907)	(19,404,544)	(18,804,804)	(19,503,604)
Profit / (loss) before Interest and tax	(53,708,918)	(52,888,572)	(22,447,619)	59,399,330	(9,024,259)	(16,797,991)	(84,594,356)	(19,021,850)	(14,412,371)	(17,263,260)
(Finance cost) / Income - net	(9,339,246)	(1,159,993)	(7,553)	(10,988)	(30,128)	-1261181	(636,232)	(796,091)	(934,697)	(1,872,155)
Profit / (loss) before tax	(63,048,164)	(54,048,565)	(22,455,172)	59,388,342	(9,054,387)	(18,059,172)	(85,230,588)	(19,817,941)	(15,347,068)	(19,135,415)
Tax / Levis	(109)	(221)	(168,122)	(281)	(86)	-	(1,956,524)	5,350,890	2,707,087	3,106,789
Profit / (loss) after tax	(63,048,273)	(54,048,786)	(22,623,294)	59,388,061	(9,054,473)	(18,059,172)	(87,187,112)	(14,467,051)	(12,639,981)	(16,028,626)

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Capital Raising Progress & Next Steps

OTR PHASE 1 COMPLETED | RIGHT SHARES UNDERWAY | OTR PHASE 2 NEXT

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Share Issuance Progress

OTR PHASE 1 COMPLETED

The first Otherwise than Right (OTR) share issuance has been completed, completing the initial phase.

RIGHT SHARES IN PROGRESS

The Right Shares issuance process is currently underway for Company’s capital-raising program with UBL Bank serving as the Company’s banking partner for the process.

NEXT: OTR PHASE 2

Upon completion of the Right Shares process, the Company will proceed with the next stage: OTR Phase 2.

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Alman Sayyam Sugar Mills Acquisition

ACQUISITION COMPLETED | MILL OPERATIONS EXPECTED FROM 27 NOVEMBER 2026

BAWANYAIR PRODUCTS LIMITED

Alman Sayyam Sugar Mills (Pvt) Ltd.

ACQUISITION COMPLETED

Bawany Air Products Limited has completed the acquisition of Alman Sayyam Sugar Mills (Pvt.) Ltd., a major step in its investment diversification strategy.

COMMERCIAL OPERATIONS

Mill operations are expected to commence on 27 November 2026. The facility includes four mills, an 18 MW turbine and two boilers providing approximately 190 TPH of steam.

SUBSIDIARY

Alman Sayyam Sugar Mills has become part of the Bawany Group as an acquired subsidiary.

CAPACITY & INFRASTRUCTURE

The D.I. Khan facility is equipped for initial crushing of 10,000 TCD, with mill-drive design capacity scalable up to 15,000 TCD.

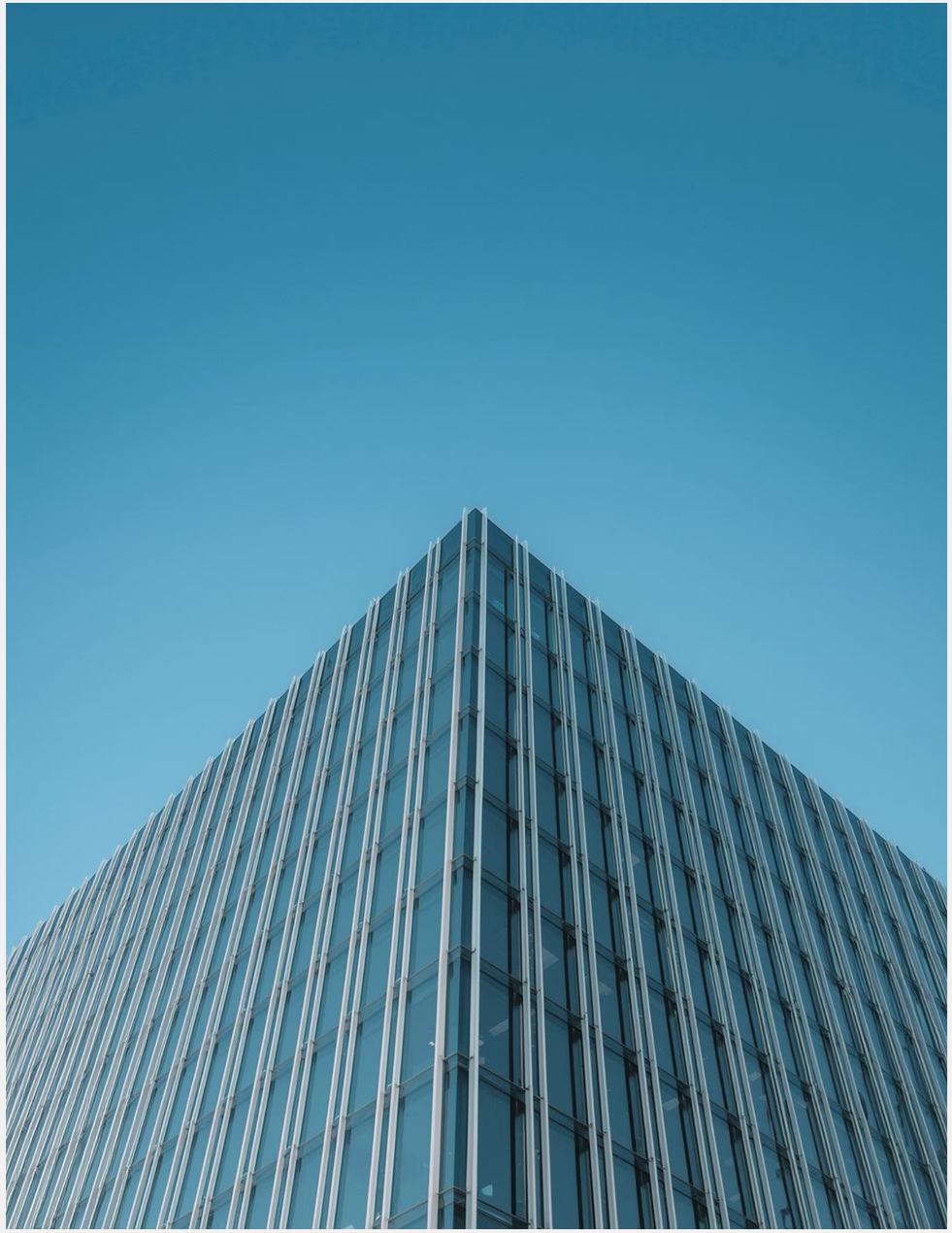
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Corporate Direction and Strategic Amendments

REALIGNING FOCUS TOWARDS INVESTMENT AND GROWTH

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THANK YOU



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